

# RELIANCE

Naval and Engineering  
Reliance Naval and Engineering Limited  
CIN: L35110GJ1997PLC033193  
Registered Office: Pipavav Port, Post  
Uchhaiya, Via Rajula, Dist. Amreli-  
365550, Gujarat, India  
Tel: +91 2794 305000  
Fax: +91 2794 305100  
E-mail: rnelinvestors@relianceada.com  
Website: www.maval.co.in

## NOTICE

NOTICE, pursuant to Regulation 47 read with Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015, is hereby given, that the Resolution Professional of the Company shall consider and approve the Unaudited Financial Results (both Standalone and Consolidated) for the first quarter ended June 30, 2020 on September 15, 2020. The above intimation is also available on the website of the Company at www.maval.co.in and on websites of BSE Limited at www.bseindia.com and the National Stock Exchange of India Limited at www.nseindia.com.

For Reliance Naval and Engineering Limited  
Sd/-  
Avinash Godse  
Company Secretary

Place: Mumbai  
Date: September 09, 2020  
(Reliance Naval and Engineering Limited is under Corporate Insolvency Resolution Process as per the provisions of Insolvency and Bankruptcy Code, 2016. Its affairs, business and assets are being managed by Resolution Professional, Mr. Sudip Bhattacharya appointed by NCLT, Ahmedabad bench by order dated May 05, 2020.)

# ACCURACY SHIPPING LIMITED

Registered Office: ASI House, Plot No. 11, Survey No 42, Meghpar Borlich, Anjar Kachchh - 370 110, Gujarat, India  
CIN: L52321GJ2008PLC055322 | mail: admin@asindia.net | website: www.asindia.net

Notice is hereby given pursuant to the provisions of Section 108 and Section 110 and other applicable provisions, if any, of the Companies Act, 2013 ("the Act"), read with the Companies (Management and Administration) Rules, 2014 and Secretarial Standard-2 issued by the Institute of Company Secretaries of India (including any statutory modification or re-enactment (s) thereof for the time being in force), read with the General Circular No. 14/2020 dated April 8, 2020, the General Circular No. 17/2020 dated April 13, 2020 and General Circular No. 22/2020 dated June 15, 2020 in relation to 'Clarification on passing of ordinary and special resolutions by companies under the Companies Act, 2013 and the rules made thereunder on account of the threat posed by COVID - 19' issued by the Ministry of Corporate Affairs, Government of India ("the MCA Circulars") and pursuant to other applicable laws and regulations, Accuracy Shipping Limited ("the Company") is seeking approval from its members by passing the resolution for Migration of the Company from Emerge Platform of NSE to the Main Board of NSE, as set out in the Postal Ballot Notice dated July 28, 2020 (only through the remote e-voting process).

In compliance with the requirements of the MCA Circulars, the hard copy of Postal Ballot Notice have not been sent to the members for this Postal Ballot and members are required to communicate their assent or dissent through the remote e-voting system only.

The Board of Directors of the Company at its meeting held on Tuesday, July 28, 2020, had appointed CS Piyush Prajapati, Company Secretary, (Membership No. AS0574, C.P. No. 18332), as the Scrutinizer for conducting the Postal Ballot (e-voting process) in a fair and transparent manner.

Further, on account of the threat posed by COVID-19 pandemic and in terms of the requirements of the MCA Circulars, the Postal Ballot Notice is being sent by way of e-mail to all members/beneficiaries whose names appear on the Register of Members/Record of Depositories as on Friday, August 21, 2020 ("Cut-off date") and who have registered their email addresses in respect of electronic holdings with the Depository through the concerned Depository Participants. A copy of the Postal Ballot Notice is also available on the website of the Company (<https://www.asindia.net/>) and in the relevant section of the website of NSE on which the Equity Shares of the Company are listed.

The Members whose email addresses are not registered with the Company or with the Depository through the concerned Depository Participants and in consequence could not receive the Postal Ballot Notice may get their email registered with their respective Depository Participant(s). Post successful registration of the email, the shareholder may write to Company at investors@asindia.net, to get soft copy of the notice and the procedure for e-voting along with the User ID and the Password to enable e-voting for this Postal Ballot. For details pertaining to the manner of casting vote through remote e-voting, Members are requested to carefully follow the instructions as set out in the Postal Ballot Notice.

Members are requested to note that they can vote on the resolutions specified in the Postal Ballot Notice, only by way of e-voting, during the period commencing from Thursday, September 10, 2020 at 9.00 AM (IST) and ending on Friday, October 9, 2020 at 5.00 PM (IST). The assent or dissent received after such date and time shall be treated as if reply from the Member has not been received.

For Accuracy Shipping Limited  
Sd/-  
Vinay Dinanath Tripathi  
Managing Director

September 10, 2020  
Kachchh

# GRANDEUR PRODUCTS LIMITED

CIN: L15500TG1983PLC110115  
Registered Office: H. No. 1-62-192, 3rd Floor, Dwaraka Avenue, Kavuri Hills, Madhapur, Hyderabad, Telangana-500033  
E-mail: info@grandeurproducts.com, Website: www.grandeurproducts.com, Tel: 040-48526655

## NOTICE OF THE 37<sup>TH</sup> ANNUAL GENERAL MEETING, E-VOTING AND BOOK CLOSURE

NOTICE is hereby given that:

- The 37<sup>th</sup> Annual General Meeting (AGM) of the Company is scheduled to be held on Wednesday, 30<sup>th</sup> of September, 2020 at 10:00 A.M. at the registered office of the Company at # 1-62-192, 3<sup>rd</sup> Floor, Dwaraka Avenue, Kavuri Hills, Madhapur, Hyderabad - 500033, Telangana, India to transact the business set out in the Notice calling the 37<sup>th</sup> Annual General Meeting of the Company which has been dispatched to the members of the Company at their registered address in the permitted mode (e-mail) along with the Annual Report for the Financial Year 2019-20. The dispatch of Notice along with the Annual Report 2019-20 has been completed by the Company on 9<sup>th</sup> September, 2020. The AGM Notice and the Annual Report have also been uploaded on the Company's website - www.grandeurproducts.com and on the Website of CDCL - www.cdclindia.com for the convenience of members.
- In compliance with General Circular Nos. 14/2020, 17/2020 and 20/2020 dated 8<sup>th</sup> April, 2020, 13<sup>th</sup> April, 2020 and 5<sup>th</sup> May, 2020 respectively issued by Ministry of Corporate Affairs (MCA), Government of India and SEBI Circular No. SEBI/IC/CFD/CMD/10/2020/79 dated 12<sup>th</sup> May, 2020, Notice of the AGM along with Annual Report 2019-20 is being sent only through electronic mode to those Members whose e-mail addresses are registered with the Company / Depository Participants. Members may note that the Notice and the Annual Report 2019-20 will also be available on the Company's website at www.grandeurproducts.com, on the website of the Stock Exchange i.e. BSE Limited at www.bseindia.com and on the website of CDCL i.e. www.evotingindia.com. Members who have not registered their email addresses are requested to register the same with the Company's Registrar and Share Transfer Agent/ their Depository Participants in respect of shares held in physical/electronic mode respectively.
- Pursuant to the provisions of Section 108 and other applicable provisions, if any, of the Companies Act, 2013, Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended by the Companies (Management and Administration) Amendment Rules, 2015 and Regulation 44 of SEBI (Listing Obligations and Disclosures Requirements) Regulation, 2015, the Company is offering e-voting for all its members holding shares either in physical or in dematerialised form to cast their vote electronically. The Board has appointed Mrs. N. Vanitha, Practising Company Secretary, for conducting the e-voting process in accordance with law in a fair and transparent manner. The Company has engaged the services of Central Depository Services Ltd (CDSL) for e-voting facility and is available at www.evotingindia.com. All the members are informed that:
- All the business may be transacted through voting by electronic means.
- Members holding shares either in physical or dematerialised form, as on the cut-off date 23<sup>rd</sup> September, 2020 may cast their vote electronically on the business as set forth in the notice of the AGM. The voting right of the members for e-voting and for physical voting at the meeting shall be proportionate to their shareholding in the paid up equity share capital of the Company as on the said cut-off date.
- The voting period shall commence on Sunday, 27<sup>th</sup> September, 2020 (9.00 A.M.) and ends on Tuesday, 29<sup>th</sup> September, 2020 (5.00 P.M.). The E-Voting shall be disabled by the CDCL thereafter and voting by electronic means shall not be allowed beyond 5:00 P.M., Tuesday, 29<sup>th</sup> September, 2020.
- The facility for voting through ballot paper shall also be made available at the meeting and the members attending the meeting who have not already cast their vote by e-voting shall be able to exercise their right at the AGM.
- The member who cast their vote by remote e-voting prior to the AGM may also attend the AGM, but shall not be entitled to cast their vote again.
- Persons entitled to attend and vote at the meeting, may vote in person or by proxy/through authorized representative, provided that all proxies in the prescribed form/authorization duly signed by the person entitled to attend and vote at the meeting are deposited at the Registered Office of the Company, not later than 48 hours before the meeting.
- For detailed instructions pertaining to e-voting, members may please refer to the section 'E-voting instructions' in the Notice of the 37<sup>th</sup> AGM which is displayed on the website of the Company at www.grandeurproducts.com and on the website of CDCL, at www.evotingindia.com. Members having any queries/issues regarding e-voting may refer the Frequently Asked Questions (FAQs) and e-voting manual available at www.evotingindia.com, under help section or write an email to helpdesk.evoting@cdclindia.com.
- Members may contact Ms. Neha Dwivedi, Company Secretary & Compliance Officer of the Company for any concern connected with e-voting at the Registered Office of the Company at H. No. 1-62-192, 3<sup>rd</sup> Floor, Dwaraka Avenue, Kavuri Hills, Madhapur, Hyderabad, Telangana-500033, E-Mail ID: cs@grandeurproducts.com.
- The Register of Members and Share Transfer books of the Company will remain closed from Wednesday, 23<sup>rd</sup> September, 2020 to Wednesday, 30<sup>th</sup> September, 2020 (both days inclusive) for the purpose of Annual General Meeting.

By order of the Board of Directors  
For Grandeur Products Limited  
Sd/-  
Neha Dwivedi  
Date: 09-09-2020  
Company Secretary & Compliance Officer

This is a public announcement for information purposes only and is not a prospectus announcement. This does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

Not for publication or distribution, directly or indirectly outside India.



# ROUTE MOBILE LIMITED

Route Mobile Limited ("our Company" or "the Company" or "the Issuer") was incorporated as "Routesms Solutions Private Limited", a private limited company under the Companies Act, 1956 on May 14, 2004 at Mumbai, Maharashtra. Subsequently, upon conversion to a public limited company pursuant to a special resolution of the shareholders of our Company dated February 15, 2007 the name of our Company was changed to "Route Mobile Limited" and a fresh certificate of incorporation was issued by the RoC on April 17, 2007. The name of our Company was subsequently changed to "Route Mobile Limited" pursuant to a special resolution of the shareholders of our Company dated March 8, 2016, and a fresh certificate of incorporation was issued by the RoC on March 16, 2016. For further details, including details of change in registered office of our Company, see "History and Certain Corporate Matters" on page 156 of the red herring prospectus dated September 2, 2020, read along with the corrigendum dated September 3, 2020 ("RHP" or "Red Herring Prospectus").

Registered and Corporate Office: 4th Dimension, 3rd Floor, Mind Space, Malad (West), Mumbai 400 064, Maharashtra, India. Contact Person: Rathindra Das, Head Legal, Company Secretary and Compliance Officer, Telephone: +91 22 4033 7676; E-mail: investors@routemobile.com; Website: www.routemobile.com; Corporate Identity Number: U72900MH2004PLC146323

## OUR PROMOTERS: SANDIPKUMAR GUPTA AND RAJDIPKUMAR GUPTA

INITIAL PUBLIC OFFERING OF UP TO [-] EQUITY SHARES OF FACE VALUE ₹ 10 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ [-] PER EQUITY SHARE INCLUDING A PREMIUM OF ₹ [-] PER EQUITY SHARE ("OFFER PRICE"), AGGREGATING UP TO ₹ 6,000.00 MILLION ("OFFER"). THE OFFER COMPRISES A FRESH ISSUE OF UP TO [-] EQUITY SHARES AGGREGATING UP TO ₹ 2,400.00 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [-] EQUITY SHARES AGGREGATING UP TO ₹ 3,600.00 MILLION BY THE SELLING SHAREHOLDERS BEING THE PROMOTERS, INCLUDING UP TO [-] EQUITY SHARES AGGREGATING UP TO ₹ 1,800.00 MILLION BY SANDIPKUMAR GUPTA AND UP TO [-] EQUITY SHARES AGGREGATING UP TO ₹ 1,800.00 MILLION BY RAJDIPKUMAR GUPTA ("OFFER FOR SALE"). THE OFFER SHALL CONSTITUTE UP TO [-] % OF THE FULLY DILUTED POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

QIB Portion: Not more than 50% of the Offer | Retail Portion: Not less than 35% of the Offer  
Non-Institutional Portion: Not less than 15% of the Offer

Price Band: ₹ 345 to ₹ 350 per Equity Share.

The Floor Price is 34.5 times the face value of the Equity Shares and the Cap Price is 35 times the face value of the Equity Shares.  
Bids can be made for a minimum of 40 Equity Shares and in multiples of 40 Equity Shares thereafter.

## Risks to Investors:

- The four Book Running Lead Managers associated with the Offer have handled 22 public issues in the past three years out of which 9 issues closed below the issue price on listing date.
- The Price/Earnings ratio based on diluted EPS for Fiscal 2020 for the Issuer at the upper end of the Price Band is as high as 25.31.
- Average cost of acquisition of Equity Shares for the Selling Shareholders namely Sandipkumar Gupta And Rajdipkumar Gupta is ₹ 0.01 per equity shares and ₹ 0.01 per equity shares respectively and the Offer Price at upper end of the Price Band is ₹ 350 per Equity Share.
- Weighted Average Return on Net Worth for Fiscals 2020, 2019 and 2018 is 26.55%.

# ASBA\*

Simple, Safe, Smart way of Application!!!

\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.  
Mandatory in public issues. No cheque will be accepted.



## UPI-Now available in ASBA for Retail Individual Bidders ("RIBs")\*\*.

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for Retail Individual Bidders applying through Registered Brokers, DPs & RTAs. Retail Individual Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

\*ASBA has to be availed by all the investors except anchor investors. UPI may be availed by RIBs. For details on the ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus and also please refer to the section "Offer Procedure" beginning on page 407 of the RHP. The process is also available on the website of AIIB and Stock Exchanges in the General Information Document. ASBA Forms can be downloaded from the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), and together with BSE, the "Stock Exchanges" and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.

\*\*List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in. ICICI Bank Limited has been appointed as Sponsor Bank for the Offer, in accordance with the requirements of the SEBI Circular dated November 1, 2018. For offer related grievance investors may contact: ICICI Securities Limited - ICICI Securities Limited - Rishi Tiwari / Anurag Byas (+91 22 2288 2488) (routemobile.ip@icicisecurities.com), Axis Capital Limited-Sagar Jatakiya-+91 22 4325 2183-rou.ipo@axiscap.in, Edelweiss Financial Services Limited - Nishita John -+91 22 40663626-routemobile.ip@edelweissfn.com, Edelweiss Securities Limited - Madhuri Tawde -+91 22 6826 4903-routemobile.ip@edelweissfn.com, IDBI Capital Markets & Securities Limited - Chandresh Sharma -+91 22 2217 1700-ipo.routemobile@idbicapital.com. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and Mail ID: ipo.upi@npci.org.in.

## BID/OFFER PROGRAMME

# BID/OFFER OPEN

## BID/OFFER CLOSES ON FRIDAY, SEPTEMBER 11, 2020<sup>(2)</sup>

1) Our Company and Selling Shareholders may, in consultation with the BRLMs, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Offer Period shall be one (1) Working Day prior to the Bid/Offer Opening Date.  
2) Our Company and the Selling Shareholders may, in consultation with the BRLMs, consider closing the Bid/Offer Period for QIBs one Working Day prior to the Bid/Offer Closing Date in accordance with the SEBI ICDR Regulations.

In case of any revision in the Price Band, the Bid/Offer Period shall be extended for at least three additional Working Days after extension of the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a public notice and also by indicating the changes on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be allotted on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company and the Selling Shareholders in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. 5% of the Net QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors) including Mutual Funds, subject to valid bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid bids being received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily update the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID (in case of RIBs) if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or under the UPI Mechanism, as applicable. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page 407 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID as applicable are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see "History and Certain Corporate Matters" on page 156 of the RHP and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see "Material Contracts and Documents for Inspection" on page 460 of the RHP.

LIABILITY OF SHARE MEMBERS OF OUR COMPANY: Limited by shares.  
AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹ 1000.00 million divided into 100,000,000 Equity Shares of ₹ 10 each. The issued, subscribed and paid-up equity share capital of our Company before the issue is ₹ 500.00 million divided into 50,000,000 Equity Shares of ₹ 10 each. For details of the capital structure, see "Capital Structure" on page 72 of the RHP.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The signatories to the Memorandum of Association are Sandipkumar Gupta and Rajdipkumar Gupta who subscribed to 5,000 Equity Shares each Route Mobile Limited as initial subscription. For details of the share capital history and capital structure of the Company see "Capital Structure" beginning on page 72 of the RHP.

LISTING: The Equity Shares offered through this Red Herring Prospectus are proposed to be listed on BSE and NSE. Our Company has received 'in-principle' approvals from BSE and NSE for listing of the Equity Shares pursuant to their letters dated November 4, 2019 and November 6, 2019, respectively. For the purposes of this Offer, BSE shall be the Designated Stock Exchange. A signed copy of this Red Herring Prospectus and the Prospectus shall be delivered to the RoC in accordance with Section 26(4) of the Companies Act 2013. For details of the material contracts and documents available for inspection from the date of this Red Herring Prospectus up to the Bid/Offer Closing Date, see "Material Contracts and Documents for Inspection" on page 460 of the RHP.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities stated in the Offer Document. The investors are advised to refer to page 385 of the RHP for the full text of the Disclaimer Clause of SEBI.

DISCLAIMER CLAUSE OF BSE (The Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Red Herring Prospectus has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Red Herring Prospectus. The investor is advised to refer to the page 387 of the Red Herring Prospectus for the full text of the Disclaimer clause of the BSE.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 387 of the RHP for the full text of the Disclaimer Clause of NSE.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of this Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 23 of the RHP.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER
 <b>ICICI Securities Limited</b> ICICI Centre, H.T. Parekh Marg, Churchgate, Mumbai 400 020 Maharashtra, India; Tel: +91 22 2288 2460 E-mail: routemobile.ip@icicisecurities.com Website: www.icicisecurities.com Contact person: Rishi Tiwari/ Anurag Byas	 <b>Axis Capital Limited</b> 1st Floor, Axis House, C 2 Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai 400 025 Maharashtra, India Tel: +91 22 4325 2183 Email: route.ip@axiscap.in Website: www.axiscapital.co.in Contact person: Sagar Jatakiya	 <b>Edelweiss Financial Services Limited</b> Edelweiss House, Off C.S.T. Road, Kalina, Mumbai 400 098, Maharashtra, India; Tel: +91 22 4009 4400 E-mail: routemobile.ip@edelweissfn.com Website: www.edelweissfn.com Contact Person: Nishita John/Yash Modi	 <b>IDBI Capital Markets &amp; Securities Limited</b> 6th floor, IDBI Tower, WTC Complex, Cuffe Parade, Mumbai - 400 005, Maharashtra, India Tel: +91 22 2217 1700 Email: ipo.routemobile@idbicapital.com Website: www.idbicapital.com Contact Person: Chandresh Sharma
<b>FINTECH</b> <b>KFin Technologies Private Limited</b> Selenium Tower B, Plot 31 and 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad 500 032, Telangana, India; Tel: +91 40 6716 2222 Email: einward.ris@kfinfintech.com Website: www.kfinfintech.com Contact Person: M Murali Krishna			

## COMPANY SECRETARY AND COMPLIANCE OFFICER

Rathindra Das

4th Dimension, 3rd Floor Mind Space, Malad (West) Mumbai 400 064 Maharashtra, India; Telephone: 022 40337676; Email: complianceofficer@routemobile.com

Investors can contact the Company Secretary and Compliance Officer, the BRLMs or the Registrar to the Offer in case of any pre-Offer or post-Offer related problems such as non-receipt of Allotment Advice, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc.

AVAILABILITY OF RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 23 of the RHP before applying in the Offer. A copy of the RHP is available on the website of the SEBI at www.sebi.gov.in, the websites of the BRLMs, ICICI Securities Limited : www.icicisecurities.com, Axis Capital Limited : www.axiscapital.co.in, Edelweiss Financial Services Limited : www.edelweissfn.com and IDBI Capital Markets & Securities Limited : www.idbicapital.com and the Stock Exchanges at www.bseindia.com and www.nseindia.com.

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of Company, Route Mobile Limited: Telephone: +91 22 4033 7676; BRLMs: ICICI Securities Limited : Tel: +91 22 2288 2460; Axis Capital Limited : Tel: +91 22 4325 2183; Edelweiss Financial Services Limited : Tel: +91 22 4009 4400 and IDBI Capital Markets & Securities Limited : Tel: +91 22 2217 1700 and at selected locations of Sub-Syndicate Members (as given below), Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Offer. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI.

SUB-SYNDICATE MEMBERS: Achivers Equities Limited; Amrapal Capital & Finance Services Limited; Anand Rathi Share & Stock Brokers Limited; Anand Share Consultancy; Anil Dhulia; ANS Pvt Limited; Ashwani Dandia & Co; Axis Securities Limited; Centrum Broking Limited; Centrum Wealth Management Limited; Choice Equity Broking Private Limited; DB(International) Stock Brokers Limited; Edelweiss Broking Limited; Edelweiss Securities Limited; Eureka Stock & Share Broking Services Limited; G Raj & Co. (Consultants) Limited; ICICI Securities Limited; IFL Securities Limited; J M Financial Services Limited; Javerif Securities; Jobanputra Fiscal Services Private Limited; Kalpataru Multiplier Limited; Kamlesh D Joshi; KJMC Capital Market Services Limited; Kotak Securities Limited; Kotak Securities Limited; LKP SECURITIES LIMITED; Inventure Growth & Securities Limited; Marwadi Shares & Finance; Mollai Oswal Financial Services Limited; MSM Enterprise; Mukesh D Joshi; Patel Wealth Advisors Private Limited; Prabhudas Ladhkar Private Limited; Pravin Ratilal Share & Stock Brokers Limited; Religare Broking Limited; RR Equity Brokers Private Limited; Sharekhan Limited; SMC Global Securities Limited; Systematix Shares and Stocks (India) Limited; Tanna Financial Services; Trade Bulls Securities (P) Limited; Way2wealth brokers Private Limited; YES SECURITIES (INDIA) LIMITED.

ESCROW COLLECTION BANK AND REFUND BANK : Axis Bank Limited

SPONSOR BANK AND PUBLIC OFFER BANK : ICICI Bank Limited

UPI: Retail Individual Bidders can also Bid through UPI mechanism.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Place: Mumbai  
Date: September 9, 2020

Route Mobile Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has registered the RHP with the RoC, Maharashtra at Mumbai. The RHP is available on the website of the SEBI at www.sebi.gov.in, on the respective websites of the BSE and the NSE, at www.bseindia.com and nseindia.com as well as on the websites of the book running lead managers, ICICI Securities Limited : www.icicisecurities.com, Axis Capital Limited : www.axiscapital.co.in, Edelweiss Financial Services Limited : www.edelweissfn.com and IDBI Capital Markets & Securities Limited : www.idbicapital.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see "Risk Factors" on page 23 of the RHP. Potential investors should not rely on the DRHP for making any investment decision.

The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Equity Shares are only being offered and sold (i) in the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act, "Rule 144A") in reliance on the exemption from registration requirements of the Securities Act provided by Rule 144A, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act. Prospective purchasers are hereby notified that the seller of the Equity Shares may be relying on the exemption from the registration requirements of the Securities Act provided by Rule 144A. There will be no public offering in the United States.

CONCEPT

For Route Mobile Limited  
On behalf of the Board of Directors  
Sd/-  
Company Secretary & Compliance Officer

